

(573)751-4213

REGISTRATION NO.:	24137	BOOK: 85	PAGE: 300
BONDS ISSUED BY:	City of St Peters		
AMOUNT OF ISSUE:	\$2,500,000.00	(a portion of \$35,000,000 authorized)	COUNTY: of St. Charles
DATE OF ISSUE:	February 1, 2002		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Acquiring land necessary for and to be protected by, and for the construction of, a levee and related improvements		

Rate of Interest	Amount	Maturity
4.500%	\$ 260,000.00	03/01/2014
4.600%	275,000.00	03/01/2015
4.700%	290,000.00	03/01/2016
4.800%	300,000.00	03/01/2017
4.850%	320,000.00	03/01/2018
4.900%	335,000.00	03/01/2019
4.950%	350,000.00	03/01/2020
5.000%	370,000.00	03/01/2021

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2014 and thereafter may be redeemed on and after March 1, 2011 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	UBS Paine Webber Inc., Dallas, Texas
PURCHASE PRICE:	\$2,471,300.00
INTEREST RATE:	4.9203%
ASSESSED VALUATION:	\$649,512.513
INDEBTEDNESS:	(Including this issue) \$56,820,000
NOTICE OF ELECTION:	Published one newspaper March 24 and 31, 2000; second newspaper March 27 and April 3, 2000
DATE OF ELECTION:	April 4, 2000
ELECTION RESULTS:	Yes...5,244; No...2,571
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Mailed to interested parties; published local newspaper
NUMBER OF BIDS RECEIVED:	7